



**ISS Holding A/S - High Yield Notes due 2016**  
**ISS Global A/S - Euro Medium Term Notes due 2010 and 2014**  
**ISS Financing Plc – Senior Notes due 2014**

## **Release**

### **ISS Announces Final Results of its Dutch Auction Tender Offer for up to €150mn of its 2010 EMTNs**

**Copenhagen, 20 January 2010** – ISS Global A/S today announced the final results of its previously announced Dutch Auction tender offer for a portion of its 2010 Euro Medium Term Notes (the “2010 EMTNs”). The offer expired at 5:00 p.m. London time on 19 January 2010.

ISS has accepted for purchase €150,000,000 aggregate principal amount of Notes tendered and not withdrawn at a purchase price of €1,020 per €1,000 principal amount (the “Purchase Price”) plus accrued and unpaid interest up to, but not including, the settlement date. All bonds tendered below the Purchase Price have been accepted in full. Tenders submitted at the Purchase Price will be accepted for purchase on a pro-rata basis; approximately 63.2% of such submissions have been accepted for purchase.

The Purchase Price applies to all Notes accepted for payment pursuant to the offer. Settlement of the tender offer and payment for the Notes accepted for purchase is expected to occur on 22 January 2010. All purchased Notes will be cancelled. Following such cancellation, the outstanding principal amount of the Notes will be €200,000,000.

Goldman Sachs International acted as dealer manager on the tender offer.

**Further information:**

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